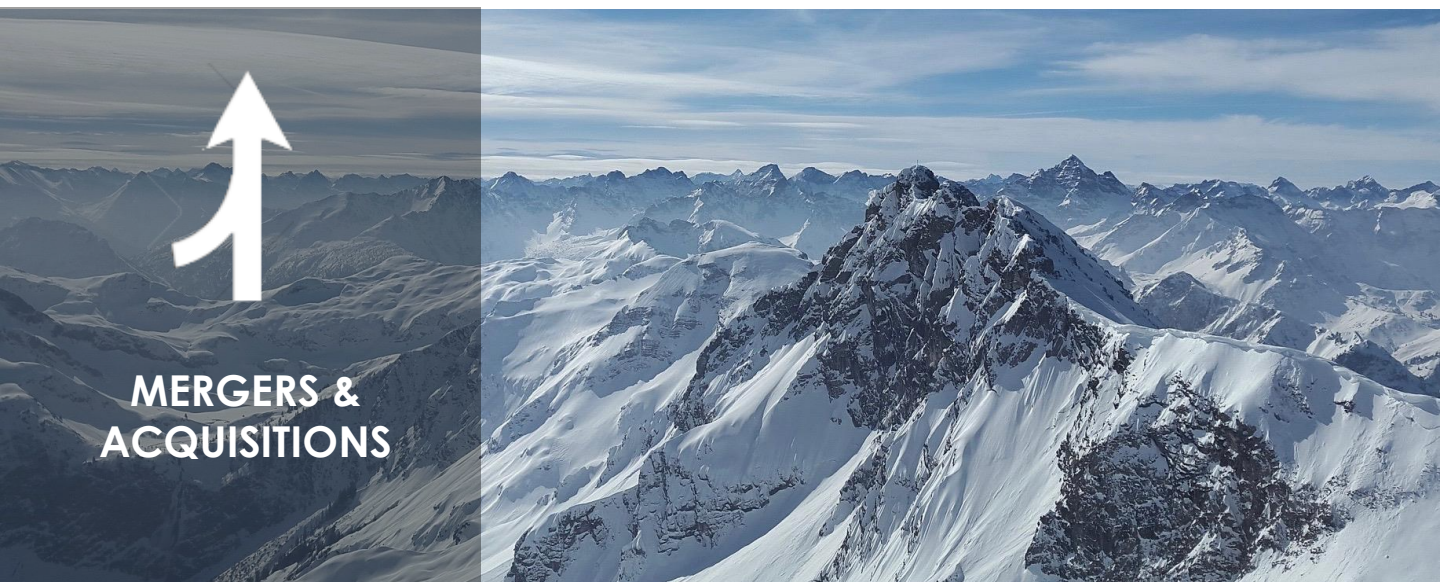


NORCAP

GLOBAL PARTNERS

ACHIEVING GROWTH THROUGH STRATEGIC PARTNERSHIPS AND M&A

Founded in 1990, NORCAP has become an established investment banking boutique that has accounted for more than 150 business transactions. NORCAP specializes in strategic partnerships and mergers & acquisitions for private middle market companies in North America.



SECTORS

NORCAP has experience in several sectors, particularly in traditional sectors such as the industrial and manufacturing sectors, transportation, distribution, consumer products, food industry and many more.



APPROACH

The NORCAP team has extensive professional and entrepreneurial experience. Having worked in operations ourselves, we understand the reality of the entrepreneurs we work with.

What sets us apart is the complementarity of our expertise, in terms of finance, management, business development, corporate strategy and governance.

We are results-oriented, where most of our compensation is performance-based. We are extremely selective to ensure maximum return on our time and results delivered to our clients.



METHODOLOGY

MERGERS & ACQUISITIONS | Buy-Side

NORCAP specializes in buy-side mergers & acquisitions mandates. Our team has built an impressive M&A portfolio since the firm's start in 1990. We provide a thorough M&A execution process and, with a team of experienced partners and talented financial analysts, NORCAP is able to actively search the market for the right target and deliver successful results for our clients.



CANADIAN BUSINESS HUNTERS PROVIDING HIGH QUALITY DEAL FLOW OF OPPORTUNITIES.

Contact the NORCAP team for more information

NORCAPGLOBALPARTNERS.COM